

**SHIVAM GUPTA**

Email: [cfo@rodec.in](mailto:cfo@rodec.in); Phone: +91 9217360788

Address: R-10/116, Sector-10, Opposite Ramleela Ground, Raj Nagar, Ghaziabad-201001, Uttar Pradesh

**CONSENT LETTER FROM CHIEF FINANCIAL OFFICER**

Date: 31<sup>st</sup> December, 2025

The Board of Directors,  
Rodec Pharma Limited  
C-2, Site 3, Meerut Road Industrial Area,  
Ghaziabad-201001, Uttar Pradesh, India

Re: **Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Rodec Pharma Limited (the "Company" or the "Issuer") through an Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")**

I, Shivam Gupta, hereby give my consent to act as the Chief Financial Officer of the Company and to my name and other details mentioned herein being included as Chief Financial Officer of the Company in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") where the Equity Shares are proposed to be listed, (BSE and NSE together are referred to as the "Stock Exchanges"), and Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC"), and the Stock Exchanges where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchange(s). The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Shivam Gupta  
Designation: Chief Financial Officer  
Address: C-2, Site 3, Meerut Road Industrial Area, Ghaziabad-201001, Uttar Pradesh, India  
Telephone Number: +91 9217360788  
Email: [cfo@rodec.in](mailto:cfo@rodec.in)

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer ("**Book Running Lead Manager**", "BRLM") until the date when the Equity Shares allotted in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority; or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Company, in relation to the Offer.



All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

✓ Shivam

**Name:** Shivam Gupta

**Designation:** Chief Financial Officer

CC:

**Khambatta Securities Limited**

806, World Trade Tower, Tower-B, Noida  
Sector-16, Uttar Pradesh- 201301, India.

**Singhania & Co.**

502, Baani Address One,  
Golf Course Road, Sector 56,  
Gurugram, 122011,  
Haryana, India